

ADANI MINING PTY LTD

INVITATION FOR EXPRESSIONS OF INTEREST FOR
COAL HANDLING & PREPARATION PLANT ON ENGINEERING,
PROCUREMENT & CONSTRUCTION (EP&C) BASIS

SCOPE OF WORKS

CARMICHAEL COAL MINE & RAIL PROJECT

Expression of Interest (EOI) to be submitted by:
1600HRS AEST September 25, 2014

Please note that an intention to submit EOI notification must be received by:
September 12, 2014.

SECTION 1

INTRODUCTION

1.1 ADANI MINING

The Adani Group's venture into Australia commenced in 2010 with the purchase of EPC 1690, the underlying tenement for the development of the Greenfield Carmichael Coal Mine in the Galilee Basin, Central Queensland, and entering into a 99 year lease of the Port of Abbot Point near Bowen in North Queensland. Our vision is to operate a vertically integrated model - with the extraction of coal from our Carmichael Mine, transported by rail to Abbot Point, and exported to meet consumer and business demands in offshore markets. Adani's proposed Carmichael Coal Mine and Rail Project will deliver many benefits to the local, state and national economies and the newly proposed North Galilee Basin Rail project signifies that our project is on track.

1.2 Scope of this EOI

This Invitation for EOI seeks submission from interested parties for the Coal Handling & Preparation Plant (CHPP) on EPC basis to Adani Mining Pty Ltd (Principal). For the purposes of this enquiry, Coal Handling & Preparation Plant is in respect only of the Carmichael Coal Mine and is deemed to include but not be limited to:

- a) Entire Design & Engineering including preparation of Shop Fabrication Drawings
- b) Supply and Installation of Mechanical, Electrical, Control, Instrumentation and Automation Equipment / Component and systems
- c) Entire Civil, Structural and Construction Work including supply of Bulk Materials with Steel work.
- d) Entire Erection and Installation Works
- e) No Load Commissioning, Commissioning, Performance Guarantee Testing and Load Commissioning Works
- f) Supply of all Commissioning Spares
- g) Supply of Critical Insurance Spares and Recommended Spares
- h) Operation and Maintenance of the plant;
 - a. Supply of Manpower
 - b. Supply of Plant and Equipment
 - c. Supply of Spares
 - d. Supply of Consumables

This Invitation for EOI is a key part of the EOI Phase, and is the first of three (3) phases of the tender process to appointing a CHPP EPC Contractor for delivery of the Project. The two (2) subsequent phases are the Request for Proposal (RFP) Phase and the Negotiation and Completion Phase.

1.3 Invitation for EOI

The purpose of this Invitation for EOI is to describe the CHPP Process and seek EOI for the Carmichael Coal Mine Project.

Organizations with the required experience, capability and capacity for all/ specific services as enlisted in clause 1.2 above may express their interest by submitting an Response to EOI in accordance with the terms and conditions set out in this Invitation for EOI.

1.4 Project Requirements

Project requirements are not provided as part of this Invitation for EOI, but will be provided to the Shortlisted Respondents with the RFP.

To assist Respondents with this Invitation for EOI, a brief process description of the CHPP is as follows:

- The Carmichael Mine resource is a multi-seam, low rank bituminous thermal deposit from which coal of varying ash and energy content will be mined simultaneously from both open cut and underground longwall faces. Selected sources from both underground (Pit A) and open cut (Pits D and E) will be processed via independent processing streams;
- The Mine Plan, which forms the design basis for the CHPP features a scheduled open cut ROM coal throughput of nominally 28 Mtpa, essentially comprised of a washed throughput (to the CPP) of 11.5 Mtpa, with the balance of mined coal of 16.5 Mtpa fed to the bypass ROM system to product.

1.5 Site

The Site of the Project is shown at website:

www.adanimining.com

1.6 Contracting Structure

Principal intends to award the Preferred Proponent, which shall be a single legal entity, with the EPC Contract

Agreement along with any of the following option:

- a. an option for the provision of the Operation & Maintenance services for initial set of years.
- b. an option for Financing the CHPP Project

It is acknowledged that the entity capable of delivering the services for the Project may be a consortium comprising one or more companies or using sub-contractors. Respondents need to furnish the details of their sub-contractors/ consultants they wish to engage for this project requirement.

Principal will issue a full draft EPC Agreement with the RFP and seek comments from each Proponent on the content of the draft EPC Agreement in their Proposal.

In order to achieve a satisfactory allocation of risk between Principal and the Preferred Proponent, engagement is likely to focus on a number of key areas within the Project Agreement. In formulating the draft EPC Agreement, Principal will draw on current best practices.

1.7 Prequalification Criterion for Expression of Interest

Principal requests the Proponent to submit the Expression of Interest if the party meets the following criterion:

- a. Average Annual Turnover of last three years is not less than A\$ 200 Million.
- b. The Party has successfully executed atleast one similar CHP and / or CPP Project on EPC basis.

The Proponents shall submit the Expression of Interest considering the following options:

Scope	Mandatory Compliance	Optional Fields for EOI submission
CHPP – EPC	✓	---
CHPP – Operation	---	✓ / ✗
CHPP – Maintenance	---	✓ / ✗
CHPP – Funding	---	✓ / ✗

1.8 Principal's Commitment to Australian Jobs Act and Enhanced Project Bylaw Scheme.

The Principal is committed to meet its Australian Industry Participation (AIP) Plan obligations under Australian Jobs Act and the Enhanced Project By-law scheme.

1.9 Obligations on the successful tenderer

The successful tenderer must unbundle the packages so that full, fair and reasonable opportunity is provided to the Australian Suppliers inline with the Principal's obligations under the Australian Industry Participation Plan(s). The successful tenderer is also required to demonstrate the compliance regarding full, fair and reasonable opportunity is provided to the Australian Supplier.