

ADANI MINING PTY LTD

INVITATION FOR EXPRESSIONS OF INTEREST FOR

CARMICHAEL COAL MINE AND RAIL PROJECT OFFSITE CIVIL WORKS

ON ENGINEERING, PROCUREMENT & CONSTRUCTION (EP&C) + MAINTENANCE BASIS (CC001)

SCOPE OF WORKS

CARMICHAEL COAL MINE & RAIL PROJECT

Expression of Interest (EOI) to be submitted by:
1600HRS AEST Friday 29th August 2014

SECTION 1

INTRODUCTION

1.1 ADANI MINING

The Adani Group's venture into Australia commenced in 2010 with the purchase of EPC 1690, the underlying tenement for the development of the Greenfield Carmichael Coal Mine in the Galilee Basin, Central Queensland, and entering into a 99 year lease of the Port of Abbot Point near Bowen in North Queensland. Our vision is to operate a vertically integrated model - with the extraction of coal from our Carmichael Mine, transported by rail to Abbot Point, and exported to meet consumer and business demands in offshore markets. Adani's proposed Carmichael Coal Mine and Rail Project will deliver many benefits to the local, state and national economies and the newly proposed North Galilee Basin Rail project signifies that our project is on track.

1.2 Overview

This Invitation for EOI seeks submission from interested parties for the tender Carmichael coal mine and rail project offsite civil works on engineering, procurement & construction (EP&C) basis + maintenance works (CC001) to Adani Mining Pty Ltd (Principal). For the purposes of this enquiry, CC001, is in respect only of the Carmichael Coal Mine and is deemed to include but not be limited to:

- a) Design & Engineering including preparation of Construction and Fabrication Drawings
- b) Supply and Installation of Civil, Mechanical, Electrical, Control, Instrumentation and Automations
- c) Construction, Erection and Installation Works
- d) No Load Commissioning, Commissioning, Performance Guarantee Testing and Load Commissioning Works
- e) Supply of all Commissioning, Critical Insurance and Recommended Spares
- f) Operation and Maintenance of the works for a term up to 5 years;
 - a. Supply of Manpower
 - b. Supply of Plant and Equipment
 - c. Supply of Spares
 - d. Supply of Consumables

This Invitation for EOI is a key part of the EOI Phase, and is the first of three (3) phases of the tender process to appointing a EPC Contractor for delivery of the Works. The two (2) subsequent phases are the Request for Proposal (RFP) Phase and the Negotiation and Completion Phase.

1.3 Invitation for EOI

The purpose of this Invitation for EOI is to describe the CC001 Tender Process and seek EOI for bidding on this Works for the Carmichael Coal Mine Project.

Organizations with the required experience, capability and capacity for all/ specific services as enlisted in clause 1.2 above, may express their interest by submitting an Response to EOI in accordance with the terms and conditions set out in this Invitation for EOI.

1.4 Project Requirements

Project requirements are not provided as part of this Invitation for EOI, but will be provided to the Shortlisted Respondents with the RFP.

To assist Respondents with this Invitation for EOI key Elements of the tender package will include:

- a) Moray Carmichael Mine Access Road Upgrade
- b) Quarry Development & Operations (3 x Temp Borrow Sites, 1 x Permanent Pavement site)
- c) Temporary and permanent water supply infrastructure
- d) Airport Construction
- e) Landfill Concept, Approvals and Construction
- f) Operations and Maintenance Works of constructed works for a period of up to 5 years.

1.5 Site

The Site of the Project is shown at website: www.adanimining.com

1.6 Contracting Structure

Principal intends to award the Preferred Proponent, which shall be a single legal entity, with the EPC Contract Agreement with an option for the provision of the Operation & Maintenance services for initial set of years. It is acknowledged that the entity capable of delivering the services for the Project may be a consortium comprising one or more companies or using sub- contractors. Respondents need to furnish the details of their sub-contractors/ consultants they wish to engage for this project requirement.

Principal will issue a full draft EPC Agreement with the RFP and seek comments from each Proponent on the content of the draft EPC Agreement in their Proposal.

In order to achieve a satisfactory allocation of risk between Principal and the Preferred Proponent, engagement is likely to focus on a number of key areas within the Project Agreement. In formulating the draft EPC Agreement, Principal will draw on current best practices.